

Investor Bulletin

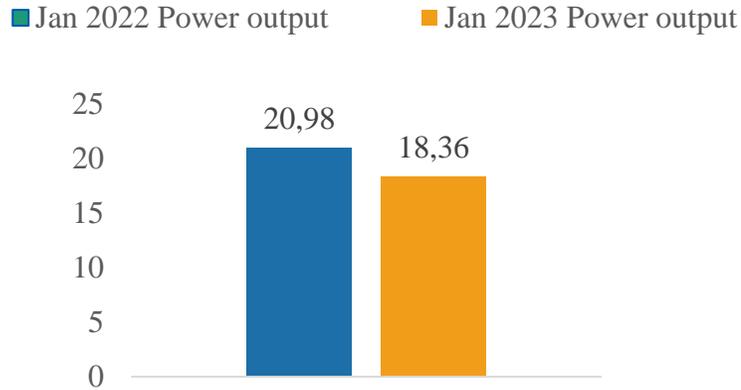
January - 2023

31/1/2023

| | |
|--|--------|
| ❖ Stock symbol | PGV |
| ❖ Stock exchange | HOSE |
| ❖ Charter capital (<i>billion VND</i>) | 11.235 |
| ❖ Outstanding shares (<i>mil.CP</i>) | 1.123 |
| ❖ Market capitalization (<i>Billion VND</i>) | 21.346 |
| ❖ Market capitalization (<i>Billion USD</i>) | 0,90 |



Electricity output of the entire system
(Billion kWh)



ENTIRE POWER SYSTEM

- ❖ Electricity output of the entire system in January 2023 reached **18.36 billion kWh**, decreased 12.5% over the same period in 2022 due to low load during the New Year's Day and Year of The Cat Holidays of 2023.
- ❖ Hoa Binh, Thac Ba and Tuyen Quang hydropower plants are fully operated to supplement water sources, ensuring production of the Winter-Spring crop. Thermal power plants mobilize according to system demand.
- ❖ The entire system has ensured safe and continuous power supply, serving socio-economic development, meeting people's daily needs, especially ensuring safe and stable electricity supply during the Year of The Cat Holidays of 2023.

EVNGENCO3 accumulated electricity output
(Million kWh)



EVNGENCO3

- ❖ Electricity output in January 2023 of EVNGENCO3 reached **2,145 million kWh**, equaling 88.43% compared to the same period in 2022.
- ❖ Hydropower plants continue to reasonably and effectively regulate reservoirs to make the most of water sources for electricity production and ensure operation according to the inter-reservoir process.
- ❖ Thermal power plants mobilize according to system demand.

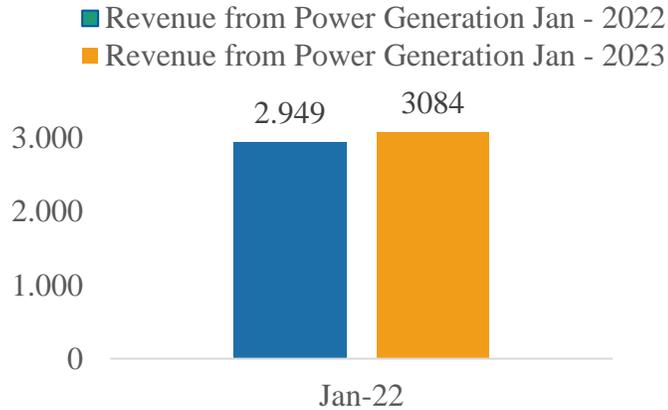


Status of electricity production by unit

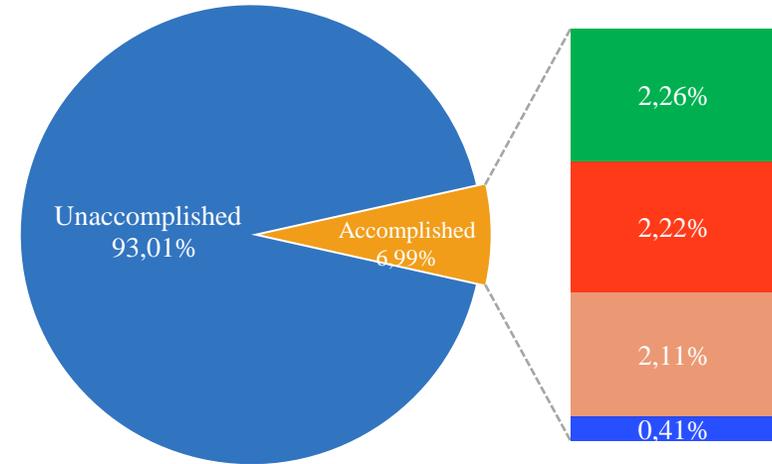
| Unit | % Stake | Capacity (MW) | Planning (Mil.kWh) | | Actual Jan-2023 (Mil.kWh) | Comparison(%) | | |
|---|---------|-------------------------------|--------------------|--------------|---------------------------|---------------|---------------|--------------|
| | | | 2023 | Jan-2023 | | YoY | Jan plan | 2023 plan |
| EVNGENCO3 parent company | | 5.485 | 27.331 | 2.047 | 1.834 | 88,44 | 89,59 | 6,71 |
| Phu My Thermal Power Plant | 100 | 2.540 | 9.262 | 738 | 547 | 65,90 | 74,11 | 5,91 |
| Buon Kuop Hydropower Plant | 100 | 586 | 2.923 | 211 | 217 | 88,64 | 102,84 | 7,42 |
| Vinh Tan Thermal Power Plant | 100 | 1.244 | 8.071 | 454 | 519 | 86,88 | 114,32 | 6,43 |
| Mong Duong Thermal Power Plant | 100 | 1.080 | 7.020 | 639 | 546 | 138,02 | 85,45 | 7,70 |
| Vinh Tan 2 Solar Power Plant | 100 | 42,65 MW _p ~ 35 MW | 54,73 | 4,55 | 4,0 | 85,32 | 87,91 | 7,31 |
| Subsidiaries | | 490 | 104 | 22 | 0,05 | 0,2 | 0,23 | 0,05 |
| Ba Ria Thermal Power Plant (BTP) | 79,56 | 390 | 21 | 0 | 0 | - | - | - |
| Ninh Binh Thermal Power Plant (NBP) | 54,76 | 100 | 83 | 22 | 0,05 | 0,20 | 0,23 | 0,05 |
| Associates (VSH, TBC, TĐ Sê San 3A) | | 584 | 2.592 | 219 | 311 | 95,02 | 142,01 | 11,99 |
| Total | | 6.559 | 30.027 | 2.288 | 2.145 | 88,43 | 93,75 | 7,14 |

Note: The planned electricity output is temporarily calculated according to the plan assigned by the Ministry of Industry and Trade.

Accumulation of revenue from power generation
EVNGENCO3 Parent company (billion VND)



Revenue structure of power generation
EVNGENCO3 Parent company (%)

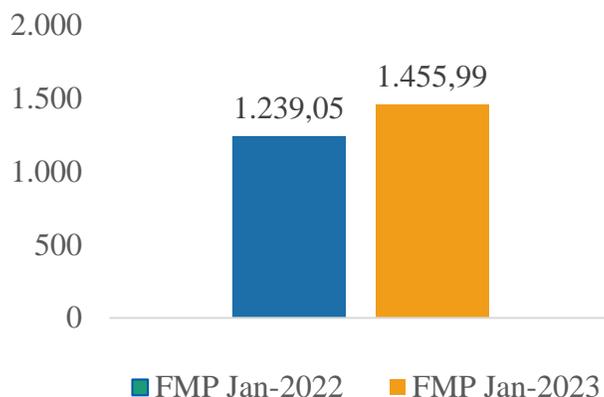


■ Mong Duong ■ Phu My ■ Vinh Tan ■ Buon Kuop

| Power generation revenue by unit (Billion VND) | Performance Jan-2022 | Expected Performance Jan-2023 | +/- YoY |
|---|-------------------------|-------------------------------------|--------------|
| EVNGENCO3 Parent company | 2.949 | 3.084 | 4,58% |
| Phu My Thermal Power Company | 1.456 | 979 | -32,76% |
| Vinh Tan Thermal Power Company | 728 | 931 | 27,88% |
| Mong Duong Thermal Power Company | 517 | 995 | 92,46% |
| Buon Kuop Hydropower Company | 248 | 179 | -27,82% |

Power generation revenue in January 2023 of parent company EVNGENCO3 was estimated at **3,084 VND**, an increase of 4.58% over the same period in 2022. In which, Mong Duong Thermal Power Company accounted for the highest proportion (2.26%) of the total. revenue from power generation, followed by Phu My Thermal Power Company (2.22%), Vinh Tan Thermal Power Company (2.11%) and Buon Kuop Hydropower Company (0.41%).

Average full electricity market price (FMP) (VND/kWh)



| Fuel price | Unit | Type | Jan-2023 | Jan-2022 | +/- YoY |
|--|-------------|------|-----------|-----------|---------|
| Average gas price of Phu My power plants | (USD/MMBTU) | - | 8,234,211 | 8,347,390 | - 1,36% |
| (*) Coal price of Vinh Tan 2 Thermal Power Plant (FOB) | (VND/ton) | 6a.1 | 1,504,000 | 1,504,000 | 0% |
| (*) Coal price of Mong Duong 1 Thermal Power Plant (FOB) | (VND/ton) | 6a.1 | 1,504,000 | 1,504,000 | 0% |

(*) Domestic coal price for electricity production of TKV and Dong Bac Corporation

THE POWER MARKET

✦ Average full market price (FMP) in Jan-2023: **1,455.99 VND/kWh**, 17.51% higher than the same period in 2022

GAS SUPPLY CAPABILITY

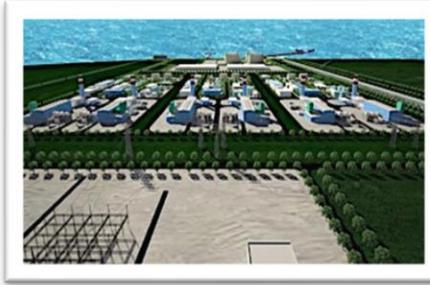
✦ The average gas supply capacity in the Southeast region in January 2023 is about: **13.6 million m³/day**, ensuring electricity production.

GAS CONSUMPTION AT PHU MY POWER PLANTS

- ✦ Lowest gas consumption: **0.9 million m³/day**
- ✦ Average gas consumption: **3.5 million m³/day**
- ✦ Highest gas consumption: **6.2 million m³/day**
- ✦ The plants ensure fuel gas, oil always maintain optimal inventory for production.

COAL FUEL SITUATION

✦ Coal supply for thermal power plants ensures production.



LONG SON ELECTRICITY CENTRE POWER PLANT – BR-VT

- Progress: EVNGENCO3 and its members are preparing relevant contents to carry out the next steps



VINH TAN 2 OIL PORT UPGRADING PROJECT

- Increase the capacity to receive ships from 1,000 DWT up to 3,000 DWT.
- Serving the slag export of ash, improving efficiency and reducing transportation costs.
- Progress: On January 13, 2023, the Vietnam Maritime Administration issued Decision No. 31/QĐ-CHHVN officially announcing the upgraded oil port to receive ships up to 3,000 DWT.



SMALL WIND AND HYDROPOWER PROJECTS

- Progress: Research, promote and cooperate in developing potential small hydro and wind power projects to be deployed when the Government approves the Power Master Plan VIII.



VINH TAN 2 COAL PORT UPGRADING PROJECT

- Increase the capacity to receive ships from 30,000 DWT up to 50,000 DWT.
- The project helps to improve the efficiency of coal supply for the plant in the near future
- Progress: Basically completed the construction, continuing to dredging the water area in front of the wharf according to the schedule.



- ❖ EVNGENCO3 power plants ensure continuous safe operation during the Lunar New Year 2023.

[Link for details](#)

- ❖ EVNGENCO3 continues to be granted the global gender equality certificate EDGE.

[Link for details](#)

- ❖ Mong Duong Thermal Power Plant responds to the 2023 Tree Planting Festival.

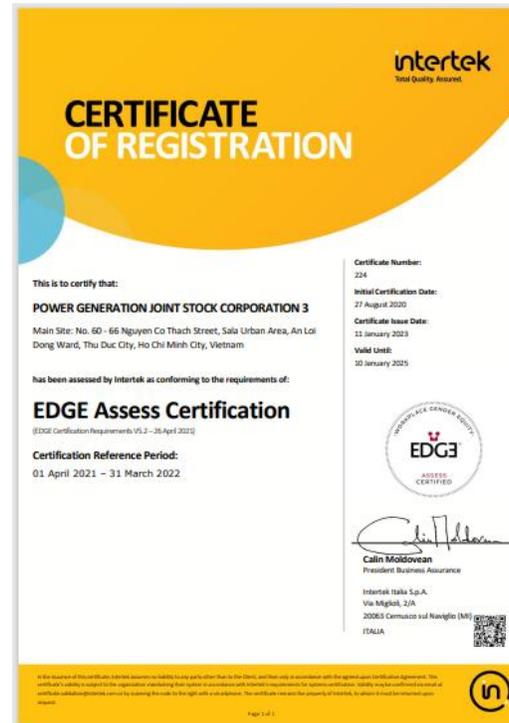
[Link for details](#)

- ❖ EVNGENCO3 presents Tet gifts in 2023 for difficult circumstances.

[Link for details](#)

- ❖ Mong Duong Thermal Power Company - Environmental protection is the solution for sustainable development.

[Link for details](#)





- ❖ Planned power output in February 2023: **2,289 million kWh**, of which:
 - Parent company: 2.113 million kWh
 - Subsidiaries, associated companies: 176 million kWh
- ❖ Continue to deploy coal and gas fuels works to ensure the operation of power plants in 2023..
- ❖ Continue to implement the Corporation's digital transformation tasks according to the approved plan and complete on schedule.
- ❖ Continue to conduct research, promote investment cooperation in hydropower projects, wind power ... after the Power Master Plan 8 is approved.
- ❖ Implement the 2023 theme - "thrift practices and waste prevention".
- ❖ Deploying a series of events to celebrate the 10th anniversary of the establishment of Power Generation Joint Stock Corporation 3.





EVNGENCO3

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